

Refine Holdings Ltd.

25th January, 2013

The Secretary
Calcutta Stock Exchange Association Limited
7, Lyons Range,
Kolkata-700001, INDIA

Sir/Madam,

Sub: Submission of Limited Review Report and unaudited financial results of the company for the quarter ended 31.12.2012

Please find enclosed herewith the Limited Review Report and unaudited financial results of the company for the quarter ended 31st December, 2012.

This is in compliance and your record and acknowledges the receipt of the same.

Thanking you,

Yours Faithfully,
REFINE HOLDINGS LIMITED
REFINE HOLDINGS LTD.

Robul Sharma
Director / Authorised Signatory
DIRECTOR

Annexure to Clause 41

"We have reviewed the accompanying statement of unaudited financial results of REFINE HOLDINGS LIMITED for the quarter ended 31st December, 2012. This statement is the responsibility of the company's management and has been approved by the Board of Directors.


A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matter. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

Place: Kolkata

Date: 25/01/2013

For P ACHARJEE & CO
Chartered Accountants
Firm Registration No. 325431E


(PINTU ACHARJEE)
Proprietor
M. No. 059737

REFINE HOLDINGS LIMITED
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) OF THREE MONTHS ENDED OF 31ST DECEMBER 2012

[In Rs.]

Particulars	Three months ended 31/12/2012	Corresponding three months in the previous year 31/12/2011	Year to date figures for current Period ended (31/12/2012)	Year to date figures for the previous year ended (31/12/2011)	Previous accounting year ended (31/03/2012)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from operation	-	-	-	-	-
2 Other Income	1,767.00	1,543.00	5,327.00	5,014.00	6,730.00
3 Total Income (1+2)	1,767.00	1,543.00	5,327.00	5,014.00	6,730.00
4 Expenditure	-	-	-	-	-
a. Increase/decrease in stock in trade and work in progress	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	-	-	-	-	-
e. Depreciation	-	-	-	-	-
f. Other expenditure	1,877.00	1,697.00	5,649.00	5,382.00	7,190.00
(Any item exceeding 10% of the total expenditure to be shown separately)					
g. Total	1,877.00	1,697.00	5,649.00	5,382.00	7,190.00
5 Interest	-	-	-	-	-
6 Exceptional Items	-	-	-	-	-
Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	-110.00	-154.00	-322.00	-368.00	-460.00
8 Tax expenses	-	-	-	-	-
9 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	-110.00	-154.00	-322.00	-368.00	-460.00
10 Extraordinary Items (net of tax expenses Ref. I)	-	-	-	-	-
11 Net Profit(+)/ Loss(-) for the period (9-10)	-110.00	-154.00	-322.00	-368.00	-460.00
12 Paid-up Equity Share Capital (Face Value Rs:10/-)	24.00	24.00	24.00	24.00	24.00
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	93,157.00
14 Earning Per Shares (EPS)					
a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)
a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)

REFINE HOLDINGS LTD.

Rachid Sharma

Director / Authorised Signatory

PART - B- SELECTED INFORMATION FOR THE QUARTER/YEAR ENDED DECEMBER 31ST 2013

PARTICULARS OF SHAREHOLDING

A. Public Shareholding

a. Number of Shares

	208,050	208,050	208,050	208,050	208,050
b. Percentage of Shareholding	85.85%	85.85%	85.85%	85.85%	85.85%

b. Percentage of Shareholding

B. Promoters and Promoter Group Shareholding

a. Pledged/Encumbered

-Number of Shares

-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)

-Percentage of Shares (as a % of the total share Capital of the Company)

b. Non - Encumbered

-Number of Shares

-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter Group)

-Percentage of Shares(as a % of the total share Capital of the Company)

	Nil	Nil	Nil	Nil	Nil
	Nil	Nil	Nil	Nil	Nil
	Nil	Nil	Nil	Nil	Nil
	Nil	Nil	Nil	Nil	Nil
	33,950	33,950	33,950	33,950	33,950
	100%	100%	100%	100%	100%
	14.15%	14.15%	14.15%	14.15%	14.15%

INVESTOR COMPLAINTS

31/12/2013

Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Resolved during the Quarter	Nil
Remaining unresolved at the end of the quarter	Nil

NOTES:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on JANUARY 25TH, 2013. The Statutory Auditors have carried the above Financial Results.

2. Figures for the previous year/quarter have been regrouped/recasted wherever necessary.

3. Provisions for Tax and Deferred taxation will be done at the end of the year.

REFINE HOLDINGS LTD.
FOR REFINE HOLDINGS LIMITED

Rohal Sharma
Director / Authorised Signatory
Director

Place: Kolkata

Date: 25/01/2013